



TRANSFER AGREEMENT BETWEEN THE TEACHERS' PENSION PLAN AUTHORITIES

Appendix "A" Transfer Application Form

A signed copy of this application must be returned to both the Importing and Exporting Pension Plan Authorities.

STRP requires proof of your age (birth certificate or government issued ID with your birth date). It needs to be a certified copy that has been signed, dated, and includes a statement clearly indicating that it is a true copy of the original document Please refer to the enclosed document for our requirements for acceptable certified copies.

Member Information

Form fields for Member Information: Last Name, First, Initial, Previous or alternate name, Date of birth (Day/Month/Year), SIN, Gender, Home Telephone Number, Work Telephone Number, Address, City, Province, Postal Code

\* Is there a written agreement between you and your spouse dividing your benefits under the Exporting Plan? (ie. divorce or separation).

Yes [ ] No [ ] N/A [ ]

If yes, please provide our office with a certified copy of the separation agreement, including a statement clearly indicating that it is a true copy of the original document, or the certified copy will not be accepted (see insert).

Importing Plan Information

Form fields for Importing Plan Information: Importing Plan, Present Employer, Date of employment with present employer



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Appendix "A" Transfer Application Form

Exporting Plan Information Saskatchewan Teachers' Retirement Plan Exporting Plan

Period to be transferred: From (Month/Year) To (Month/Year)

Last former employer while participating in the Exporting Plan

Please complete the waiver by confirming the following statement with regard to service you may be eligible to purchase under the Saskatchewan Teachers' Retirement Plan (e.g. parenting leave, education leave, reinstatement of refunded service, reciprocal shortfall service, etc.) If you have any questions, please contact the Saskatchewan Teachers' Retirement Plan prior to forwarding this form.

Check here I do not have service to purchase under the Saskatchewan Teachers' Retirement Plan, OR I have service to purchase and elect NOT to purchase service under the Saskatchewan Teachers' Retirement Plan prior to the reciprocal transfer of my pension credit from the Saskatchewan Teachers' Retirement Plan

I certify that I am a member of the Importing Plan and have participated in the Importing Plan for at least 20 days after ceasing to be an active member of the Exporting Plan and before the date of this application. Also, I am not in receipt of a retirement allowance from either the Importing Plan or the Exporting Plan.

I hereby request that the Pension Authorities of the Exporting and Importing pension plans submit for my consideration two (2) copies of a transfer estimate under the reciprocal transfer agreement between the pension plans.

I hereby authorize both the Exporting Plan and the Importing Plan to release to each other the information necessary to calculate the amount transferable, including my social insurance number and any information relevant to the processing of this application.

There are no judgments, court orders, court proceedings or interspousal agreements which prohibit or restrict my right to apply for a reciprocal transfer of funds or the obligation of the Saskatchewan Teachers' Retirement Plan to process my request for a reciprocal transfer of funds.

Signed this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_

Applicant's signature \_\_\_\_\_

### Certified Copies

STRP will accept certified copies of original documents from the following people:

- STF Staff
- Your STF Employer (School Board) – Human Resources or Payroll Personnel
- School Principals/Vice Principals
- Bank Managers
- Notaries
- Lawyers
- Police Officers
- Doctors
- Justices of the Peace
- Judges

**Note: A Commissioner for Oaths, under the Commissioner for Oaths Act, may not certify documents.**

When any of the above listed persons are certifying a document, STRP requires their signature, printed name, title, date, and statement declaring it is a true copy, to appear on the certified copy as shown below:

|   |
|---|
| <p>This is a certified copy of the original document.</p> <p><i>Anne White</i></p> <p>Anne White<br/>Bank Manager, RBC<br/>March 27, 20XX</p> |
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## TRANSFER AGREEMENT BETWEEN THE TEACHERS' PENSION PLAN AUTHORITIES

### Addresses for Pension Authorities

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| Alberta Teachers' Retirement Fund Board<br>600 Barnett House<br>11010 142 St NW<br>Edmonton AB T5N 2R1               | Phone: 780-451-4166<br>Fax: 780-452-3547<br>Toll Free: 1-800-661-9582 |
| British Columbia Pension Corporation<br>Teachers' Pension Plan<br>PO Box 9460<br>Victoria BC V8W 9V8                 | Phone: 250-953-3022<br>Fax: 250-356-8977<br>Toll Free: 1-800-665-6770 |
| Canadian Teachers' Federation<br>2490 Don Reid Dr<br>Ottawa ON K1H 1E1   | Phone: 613-232-1505<br>Fax: 613-232-1886<br>Toll Free: 1-866-283-1505 |
| Manitoba Teachers' Retirement Allowances Fund<br>330 - 25 Forks Market Rd<br>Winnipeg MB R3C 4S8                     | Phone: 204-949-0048<br>Fax: 204-944-0361<br>Toll Free: 1-800-782-0714 |
| New Brunswick Teachers' Pension Plan<br>VESTCOR<br>PO Box 6000<br>Fredericton NB E3B 5H1                             | Phone: 506-453-2296<br>Fax: 506-457-7388<br>Toll Free: 1-800-561-4012 |
| Teachers' Pension Plan Corporation<br>Newfoundland & Labrador<br>Suite 101, 130 Kelsey Dr<br>St. John's NL A1B 0T2   | Phone: 709-793-8772<br>Fax: 709-793-4055<br>Toll Free: 1-833-345-8772 |
| Nova Scotia Pension Services Corporation<br>PO Box 371<br>Halifax NS B3J 2P8   | Phone: 902-424-5070<br>Fax: 902-424-0662<br>Toll Free: 1-800-774-5070 |
| Ontario Teachers' Pension Plan Board<br>5650 Yonge St<br>Toronto ON M2M 4H5  | Phone: 416-226-2700<br>Fax: 416-730-7807<br>Toll Free: 1-800-668-0105 |
| Prince Edward Island Teachers' Superannuation Fund<br>Pensions & Benefits<br>PO Box 2000<br>Charlottetown PE C1A 7N8 | Phone: 902-368-4200<br>Fax: 902-368-6622                              |
| Retraite Québec<br>Case postale 5500, succursale Terminus<br>Québec (Québec) G1K 0G9                                 | Phone: 418-643-4881<br>Fax: 418-644-8659<br>Toll Free: 1-800-463-5533 |
| Saskatchewan Teachers' Retirement Plan<br>2317 Arlington Ave<br>Saskatoon SK S7J 2H8                                 | Phone: 306-373-1660<br>Fax: 306-955-1157<br>Toll Free: 1-800-667-7762 |
| Saskatchewan Teachers' Superannuation Commission<br>Room 129, 3085 Albert St<br>Regina SK S4S 0B1                    | Phone: 306-787-6440<br>Fax: 306-787-1939<br>Toll Free: 1-877-364-8202 |